

IRA Owner Name
Address
City, State Zip

IRA Custodian Name
Address
City, State Zip

Dear IRA Custodian,

The government permits a rollover from an IRA to a qualified public charity. As the owner of IRA account (*insert #*) that is in the custody of your organization, I request that you transfer from that account the sum of (*insert dollar amount*) to the UC Santa Cruz Foundation. The Treasury Tax ID Number is 23-7394590.

Please direct the transfer as follows:

Riley Jordan, Gift Administration Manager
University of California, Santa Cruz
Mailstop: University Relations
1156 High Street
Santa Cruz, CA 95064
Tel: [831-459-1908](tel:831-459-1908) Fax: [831-459-2406](tel:831-459-2406)
Email: giftadmin@ucsc.edu

cc: Office of Planned Giving

It is my intention to make a Qualified Charitable Distribution (QCD) to the UC Santa Cruz Foundation for the benefit of (*insert program or department here*) from my IRA, which may fulfill part or all of my IRA required minimum distribution for this year.

This letter is sufficient authorization for you to make this QCD gift. However, if you require any further documents, please forward those to me for my signature.

Cordially yours,

IRA Owner Signature